

Bridge gives you better data with zero effort



Visit www.bridgeft.com/advisorpeakoffer to get started.

Bridge and AdvisorPeak Work Better Together

Combine AdvisorPeak's powerful rebalancing solution with seamless data management and account reconciliation from Bridge.



Automated data management and account reconciliation



Innovative portfolio trading and rebalancing

Discover Bridge's data management platform

Advisors can automatically see reconciled custodial account data in AdvisorPeak from Bridge, every morning, no action needed.

Why do advisors love working with Bridge?

Increase Operational Efficiency

Bridge automates daily reconciliation and data import so you can focus your time on what matters most.

Reduce Business Risk

Automated data feeds eliminate the time and risks associated with manual data reconciliation

Grow Your Firm

Bridge streamlines your back-office, allowing you to scale faster without scaling costs.

Benefits of Using AdvisorPeak & Bridge Together



Access best-in-class data management

As an advisor, you need the best technology to run your business and serve your clients. Bridge's automated data feeds with most major custodians and daily account reconciliation allows for consistent, clean data throughout your tech stack.



Leverage special pricing

Due to Bridge's partnership with AdvisorPeak, you can access our best-in-class data management at a specially discounted rate not available anywhere else.



Have confidence your data is always in-sync

With Bridge as your central source of aggregated and reconciled custodial data, you'll have confidence that your data will stay in sync across your business.

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